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Counsel for Compass USA SPE LLC and  
 Compass Financial Partners LLC

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND,  
 LLC,  
 Debtor.

**NOTICE OF HEARING ON  
 MOTION OF COMPASS FINANCIAL  
 PARTNERS LLC FOR ORDER  
 PURSUANT TO 11 U.S.C. § 105 FOR  
 RELIEF FROM JUNE 20, 2007  
 STANDSTILL ORDER AND  
 PERMISSION TO CONDUCT  
 FORECLOSURE SALES (FILED UNDER  
 SEAL AND ON SHORTENED NOTICE  
 PURSUANT TO ORDER OF COURT)**

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Date: August 6, 2007  
 Time: 1:30 p.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

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1 **TO: ALL PARTIES IN INTEREST**

2 **NOTICE IS HEREBY GIVEN** that Compass USA SPE LLC, together with its  
 3 servicer, Compass Financial Partners LLC, by and through its counsel, has filed a "Motion of  
 4 Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief From June  
 5 20, 2007 Standstill Order and Permission to Conduct Foreclosure Sales" (the "Motion"),  
 6 requesting that the Court issue an order authorizing Compass to conduct certain foreclosure  
 7 sales. Pursuant to the Court's "Order Re: *Ex Parte* Application to File Motion of Compass  
 8 Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief From June 20, 2007  
 9 Standstill Order and Permission to Conduct Foreclosure Sales" entered July 31, 2007, a copy of  
 10 which is attached hereto as **Exhibit "A"**, a copy of two recorded Notices of Substitute Trustee's  
 11 Sale are attached hereto as **Exhibit "B"** and are accordingly made part of the record in this case.  
 12 An unredacted copy of the Motion is being provided to each beneficiary of each of the subject  
 13 loans, together with a copy of this Notice.

14 Any opposition must be filed pursuant to Local Rule 9014(d)(1).

15 Local Rule 9014(d)(1): "Oppositions to a motion must be filed  
 16 and service must be completed on the movant no later than fifteen  
 17 (15) days after the motion is served except as provided by LR  
 18 3007(b) and LR 9006. If the hearing has been set on less than  
 19 fifteen (15) days' notice, the opposition must be filed no later than  
 20 five (5) business days before the hearing, unless the court orders  
 21 otherwise. The opposition must set forth all relevant facts and any  
 22 relevant legal authority. An opposition must be supported by  
 23 affidavits or declarations that conform to the provisions of  
 24 subsection (c) of this rule."

25 If you object to the relief requested, you *must* file a **WRITTEN**  
 26 response to this pleading with the court. You *must* also serve your  
 27 written response on the person who sent you this notice.

28 If you do not file a written response with the court, or if you do not  
 serve your written response on the person who sent you this notice,  
 then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

1 **NOTICE IS FURTHER GIVEN** that the hearing on the said Motion will be held  
2 before a United States Bankruptcy Judge on **August 6, 2007**, in the Foley Federal Building, 300  
3 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada, at  
4 the hour of **1:30 p.m.**

5 DATED this 31st day of July, 2007.

6 MILBANK, TWEED, HADLEY & McCLOY,  
7 LLP  
8 -and-  
9 BULLIVANT HOUSER BAILEY PC

10 By: Georganne W. Bradley  
11 Peter C. Bernhard (NV Bar No. 734)  
12 Georganne W. Bradley (NV Bar No. 1105)  
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15 Attorneys for Compass USA SPE LLC and  
16 Compass Financial Partners LLC

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